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APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION NO.
10/810,012	03/26/2004	James C. Houghton	040150	7758
26285	7590	01/08/2010		
K&L GATES LLP 535 SMITHFIELD STREET PITTSBURGH, PA 15222			EXAMINER CAMPBELL, KELLIE L	
			ART UNIT 3691	PAPER NUMBER
			MAIL DATE 01/08/2010	DELIVERY MODE PAPER

Please find below and/or attached an Office communication concerning this application or proceeding.

The time period for reply, if any, is set in the attached communication.

Interview Summary	Application No.	Applicant(s)	
	10/810,012	HOUGHTON ET AL.	
	Examiner	Art Unit	
	KELLIE CAMPBELL	3691	

All participants (applicant, applicant's representative, PTO personnel):

(1) KELLIE CAMPBELL. (3) _____

(2) MARK KNIEDERSON. (4) _____

Date of Interview: January 5, 2010.

Type: a) ☒ Telephonic b) ☐ Video Conference
 c) ☐ Personal [copy given to: 1) ☐ applicant 2) ☐ applicant's representative]

Exhibit shown or demonstration conducted: d) ☐ Yes e) ☐ No.
 If Yes, brief description: _____

Claim(s) discussed: 2-4, 8, 11 and 13-20.

Identification of prior art discussed: _____

Agreement with respect to the claims f) ☐ was reached. g) ☒ was not reached. h) ☐ N/A.

Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: See Continuation Sheet.

(A fuller description, if necessary, and a copy of the amendments which the examiner agreed would render the claims allowable, if available, must be attached. Also, where no copy of the amendments that would render the claims allowable is available, a summary thereof must be attached.)

THE FORMAL WRITTEN REPLY TO THE LAST OFFICE ACTION MUST INCLUDE THE SUBSTANCE OF THE INTERVIEW. (See MPEP Section 713.04). If a reply to the last Office action has already been filed, APPLICANT IS GIVEN A NON-EXTENDABLE PERIOD OF THE LONGER OF ONE MONTH OR THIRTY DAYS FROM THIS INTERVIEW DATE, OR THE MAILING DATE OF THIS INTERVIEW SUMMARY FORM, WHICHEVER IS LATER, TO FILE A STATEMENT OF THE SUBSTANCE OF THE INTERVIEW. See Summary of Record of Interview requirements on reverse side or on attached sheet.

	/Alexander Kalinowski/ Supervisory Patent Examiner, Art Unit 3691
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Continuation of Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: Examiner agreed to withdraw the final Office action dated 07 July 2009. This amendment was transferred to Examiner from another art unit to Examiner's art unit which is the appropriate art unit for examination. Applicant pointed out that Examiner inadvertently missed examining the newly added limitations of Claim 11 and subsequent claims set forth in the amendment dated 27 April 2009. Therefore, Examiner agreed to withdraw the final Office action and will issue a new Office action. Examiner and Applicant also discussed a typographical error by Applicant in the Amendment of 27 April 2009 in Claim 11--"trading fund for each tracking account" should be "trading account for each tracking account". Examiner agreed to acknowledge the error in the forthcoming Office action with an objection to the Claim.